

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning

, and ending

Name of foundation George Hoag Family Foundation		A Employer identification number 95-6006885
Number and street (or P.O. box number if mail is not delivered to street address) 2665 Main Street, Suite 220	Room/suite	B Telephone number (310) 664-1358
City or town, state or province, country, and ZIP or foreign postal code Santa Monica, CA 90405		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 62,463,017.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		36.	36.		Statement 1
4 Dividends and interest from securities		960,247.	960,247.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,635,872.			
b Gross sales price for all assets on line 6a		9,051,274.			
7 Capital gain net income (from Part IV, line 2)			1,635,872.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		2,596,155.	2,596,155.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	226,400.	33,960.		192,440.
	14 Other employee salaries and wages	111,581.	22,316.		89,265.
	15 Pension plans, employee benefits	18,411.	3,682.		14,729.
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	213,075.	205,025.		8,050.
	17 Interest				
	18 Taxes	105.	0.		105.
	19 Depreciation and depletion				
	20 Occupancy	33,936.	6,787.		27,149.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	22,700.	2,860.		19,840.
24 Total operating and administrative expenses. Add lines 13 through 23	626,208.	274,630.		351,578.	
25 Contributions, gifts, grants paid	1,748,500.			2,798,500.	
26 Total expenses and disbursements. Add lines 24 and 25	2,374,708.	274,630.		3,150,078.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	221,447.				
b Net investment income (if negative, enter -0-)		2,321,525.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		63,826.	10,765.	10,765.
	2	Savings and temporary cash investments		89,952.	3,181,207.	3,181,207.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment: basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other	Stmt 7		62,468,037.	59,271,045.	59,271,045.
14	Land, buildings, and equipment: basis					
	Less: accumulated depreciation					
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			62,621,815.	62,463,017.	62,463,017.
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable		4,050,000.	3,000,000.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)			4,050,000.	3,000,000.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		58,571,815.	59,463,017.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances			58,571,815.	59,463,017.	
31	Total liabilities and net assets/fund balances			62,621,815.	62,463,017.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	58,571,815.
2	Enter amount from Part I, line 27a	2	221,447.
3	Other increases not included in line 2 (itemize) See Statement 6	3	669,755.
4	Add lines 1, 2, and 3	4	59,463,017.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	59,463,017.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a City National Bank (2850) Mutual Funds-to			
b report gross proceeds		03/02/16	12/20/16
c Various gains from sales of securities-see			
d attached schedules		01/01/16	12/31/16
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 9,051,274.		9,051,274.	0.
c			
d			1,635,872.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			0.
c			
d			1,635,872.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,635,872.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	3,343,692.	64,868,225.	.051546
2014	3,405,515.	68,268,379.	.049884
2013	3,337,081.	68,198,838.	.048932
2012	3,351,394.	68,082,343.	.049226
2011	3,169,446.	67,537,262.	.046929

2 Total of line 1, column (d)	2	.246517
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049303
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	62,324,763.
5 Multiply line 4 by line 3	5	3,072,798.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	23,215.
7 Add lines 5 and 6	7	3,096,013.
8 Enter qualifying distributions from Part XII, line 4	8	3,150,078.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	23,215.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	23,215.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	23,215.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	45,362.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	45,362.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	22,147.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 22,147. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address www.hoagfoundation.org
14 The books are in care of Michael B. Sedgwick, Treasurer Telephone no. (310) 395-8655
Located at 11601 Wilshire Boulevard, Ste. 500, Los Angeles, ZIP+4 90025
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Bermuda

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No **N/A**
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No **N/A**
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **N/A**

5b		
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8		226,400.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	63,232,835.
b	Average of monthly cash balances	1b	41,036.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	63,273,871.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	63,273,871.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	949,108.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	62,324,763.
6	Minimum investment return. Enter 5% of line 5	6	3,116,238.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,116,238.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	23,215.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	23,215.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,093,023.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,093,023.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,093,023.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,150,078.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,150,078.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	23,215.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,126,863.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				3,093,023.
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only			3,148,571.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 3,150,078.				
a Applied to 2015, but not more than line 2a			3,148,571.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				1,507.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				3,091,516.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
Charles W. Smith, (310) 664-1358, csmith@hoagfoundation.org
2665 Main Street, Ste. 220, Santa Monica, CA 90405

b The form in which applications should be submitted and information and materials they should include:
See Attached Statement

c Any submission deadlines:
See Attached Statement

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
See Attached Statement

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Various - See Attached Schedule of Grants	None	Public Charity	See Attached Schedule of Grants	
Various - See Attached Schedule of Grants Various, CA 99999				1,748,500.
Total				3a 1,748,500.
b Approved for future payment				
None				
Total				3b 0.

Part XVI-A Analysis of Income-Producing Activities

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include categories like Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Net rental income or (loss) from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, and Other revenue. Totals are shown at the bottom.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A' in column (c).

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A' in column (a).

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee Date Title Secretary

Paid Preparer Use Only Print/Type preparer's name Michael B. Sedgwick Preparer's signature Date 08/01/17 Check if self-employed PTIN P00188465 Firm's name Sedgwick & Company Firm's EIN 95-4051410 Firm's address 11601 Wilshire Boulevard, Suite 500 Los Angeles, CA 90025 Phone no. (310) 395-8655

May the IRS discuss this return with the preparer shown below (see instr.)? [X] Yes [] No

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
City National Rochedale Government Money Market Fund	36.	36.	
Total to Part I, line 3	36.	36.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Interest and dividends from various	960,247.	0.	960,247.	960,247.	
To Part I, line 4	960,247.	0.	960,247.	960,247.	

Form 990-PF Other Professional Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting and legal expense	10,063.	2,013.		8,050.
Investment counsel fees	203,012.	203,012.		0.
To Form 990-PF, Pg 1, ln 16c	213,075.	205,025.		8,050.

Form 990-PF	Taxes			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
State of CA taxes and fees	105.	0.		105.	
To Form 990-PF, Pg 1, ln 18	105.	0.		105.	

Form 990-PF	Other Expenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Insurance expense	5,955.	1,191.		4,764.	
Dues and subscription	8,400.	0.		8,400.	
Telephone expense	2,546.	509.		2,037.	
Office expense	5,799.	1,160.		4,639.	
To Form 990-PF, Pg 1, ln 23	22,700.	2,860.		19,840.	

Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement	6
Description		Amount	
Unrealized gain on marketable securities		669,755.	
Total to Form 990-PF, Part III, line 3		669,755.	

Form 990-PF	Other Investments		Statement	7
Description	Valuation Method	Book Value	Fair Market Value	
REIT	FMV	5,329,898.	5,329,898.	
Mutual Funds-see attached schedule	FMV	53,941,147.	53,941,147.	
Total to Form 990-PF, Part II, line 13		59,271,045.	59,271,045.	

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement	8
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
George Grant Hoag III 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Vice President/CFO/Directo 8.00	28,000.	0.	0.
Melinda Hoag Smith 2665 Main Street, Ste. 220 Santa Monica, CA 90405	President/CEO/Director 12.00	36,000.	0.	0.
Gwyn P. Parry 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Director 2.00	3,000.	0.	0.
Michael B. Sedgwick 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Treasurer 10.00	30,400.	0.	0.
Charles W. Smith 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Secretary/Executive Direct 40.00	120,000.	0.	0.
Michael D. Stephens 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Director 2.00	3,000.	0.	0.
John L. Curci 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Director 2.00	3,000.	0.	0.
John G. Ebey 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Director 2.00	3,000.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		226,400.	0.	0.

California Exempt Organization Annual Information Return

Calendar Year 2016 or fiscal year beginning (mm/dd/yyyy) _____, and ending (mm/dd/yyyy) _____.

Corporation/Organization name: **GEORGE HOAG FAMILY FOUNDATION**

California corporation number: **0183116**

FEIN: **95-6006885**

Street address (suite or room): **2665 MAIN STREET, SUITE 220**

City: **SANTA MONICA** State: **CA** ZIP code: **90405**

Foreign country name: _____ Foreign province/state/country: _____ Foreign postal code: _____

A First Return Yes No

B Amended Return Yes No

C IRC Section 4947(a)(1) trust Yes No

D Final Information Return?
 Dissolved Surrendered (Withdrawn) Merged/Reorganized
 Enter date: (mm/dd/yyyy) _____

E Check accounting method: (1) Cash (2) Accrual (3) Other

F Federal return filed? (1) 990T (2) 990-PF (3) Sch H (990) (4) Other 990 series

G Is this a group filing? See instructions Yes No

H Is this organization in a group exemption Yes No
 If "Yes," what is the parent's name? _____

I Did the organization have any changes to its guidelines not reported to the FTB? See instructions Yes No

J If exempt under R&TC Section 23701d, has the organization engaged in political activities? See instructions. Yes No

K Is the organization exempt under R&TC Section 23701g? Yes No
 If "Yes," enter the gross receipts from nonmember sources \$ _____

L If organization is exempt under R&TC Section 23701d and meets the filing fee exception, check box. No filing fee is required.

M Is the organization a Limited Liability Company? Yes No

N Did the organization file Form 100 or Form 109 to report taxable income? Yes No

O Is the organization under audit by the IRS or has the IRS audited in a prior year? Yes No

P Is a federal Form 1023/1024 pending? Yes No
 Date filed with IRS _____

Part I Complete Part I unless not required to file this form. See General Instructions B and C.

Receipts and Revenues	1	Gross sales or receipts from other sources. From Side 2, Part II, line 8	1	11,647,429.00
	2	Gross dues and assessments from members and affiliates	2	00
	3	Gross contributions, gifts, grants, and similar amounts received	3	00
	4	Total gross receipts for filing requirement test. Add line 1 through line 3. This line must be completed. If the result is less than \$50,000, see General Instruction B	4	11,647,429.00
	5	Cost of goods sold	5	00
	6	Cost or other basis, and sales expenses of assets sold	6	9,051,274.00
	7	Total costs. Add line 5 and line 6	7	9,051,274.00
	8	Total gross income. Subtract line 7 from line 4	8	2,596,155.00
Expenses	9	Total expenses and disbursements. From Side 2, Part II, line 18	9	2,374,708.00
	10	Excess of receipts over expenses and disbursements. Subtract line 9 from line 8	10	221,447.00
Filing Fee	11	Total payments	11	00
	12	Use tax. See General Instruction K	12	00
	13	Payment balance. If line 11 is more than line 12, subtract line 12 from line 11	13	00
	14	Use tax balance. If line 12 is more than line 11, subtract line 11 from line 12	14	00
	15	Filing fee \$10 or \$25. See General Instruction F	15	10.00
	16	Penalties and Interest. See General Instruction J	16	00
	17	Balance due. Add line 12, line 15, and line 16. Then subtract line 11 from the result	17	10.00

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here
 Signature of officer: **SECRETARY** Title: **SECRETARY** Date: _____ Telephone: **(310) 664-1358**

Paid Preparer's Use Only
 Preparer's signature: _____ Date: **08/01/17** Check if self-employed: PTIN: **P00188465**
 Firm's name (or yours, if self-employed) and address: **SEDGWICK & COMPANY**
11601 WILSHIRE BOULEVARD, SUITE 500
LOS ANGELES, CA 90025 Telephone: **(310) 395-8655**

May the FTB discuss this return with the preparer shown above? See instructions Yes No

Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts - complete Part II or furnish substitute information.

628951 11-30-16

Receipts from Other Sources	1	Gross sales or receipts from all business activities. See instructions	•	1	00	
	2	Interest	•	2	36.00	
	3	Dividends	•	3	960,247.00	
	4	Gross rents	•	4	00	
	5	Gross royalties	•	5	00	
	6	Gross amount received from sale of assets (See Instructions)	•	6	10,687,146.00	
	7	Other income	•	7	00	
	8	Total gross sales or receipts from other sources. Add line 1 through line 7. Enter here and on Side 1, Part I, line 1	•	8	11,647,429.00	
	9	Contributions, gifts, grants, and similar amounts paid STATEMENT 1	•	9	1,748,500.00	
	10	Disbursements to or for members	•	10	00	
	11	Compensation of officers, directors, and trustees SEE STATEMENT 2	•	11	226,400.00	
	12	Other salaries and wages	•	12	111,581.00	
	Expenses and Disbursements	13	Interest	•	13	00
		14	Taxes	•	14	105.00
		15	Rents	•	15	33,936.00
		16	Depreciation and depletion (See instructions)	•	16	00
		17	Other Expenses and Disbursements SEE STATEMENT 3	•	17	254,186.00
		18	Total expenses and disbursements. Add line 9 through line 17. Enter here and on Side 1, Part I, line 9	•	18	2,374,708.00

Schedule L Balance Sheet	Beginning of taxable year		End of taxable year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		153,778.		• 3,191,972.
2 Net accounts receivable				•
3 Net notes receivable				•
4 Inventories				•
5 Federal and state government obligations				•
6 Investments in other bonds				•
7 Investments in stock				•
8 Mortgage loans				•
9 Other investments STMT 4		62,468,037.		• 59,271,045.
10 a Depreciable assets				
b Less accumulated depreciation	()		()	
11 Land				•
12 Other assets				•
13 Total assets		62,621,815.		62,463,017.
Liabilities and net worth				
14 Accounts payable				•
15 Contributions, gifts, or grants payable		4,050,000.		• 3,000,000.
16 Bonds and notes payable				•
17 Mortgages payable				•
18 Other liabilities				•
19 Capital stock or principal fund				•
20 Paid-in or capital surplus. Attach reconciliation				•
21 Retained earnings or income fund		58,571,815.		• 59,463,017.
22 Total liabilities and net worth		62,621,815.		62,463,017.

Schedule M-1 Reconciliation of income per books with income per return			
Do not complete this schedule if the amount on Schedule L, line 13, column (d), is less than \$50,000.			
1 Net income per books	• 221,447.	7 Income recorded on books this year not included in this return.	•
2 Federal income tax	•	8 Deductions in this return not charged against book income this year	•
3 Excess of capital losses over capital gains	•	9 Total. Add line 7 and line 8	
4 Income not recorded on books this year	•	10 Net income per return.	
5 Expenses recorded on books this year not deducted in this return	•	Subtract line 9 from line 6	221,447.
6 Total. Add line 1 through line 5	221,447.		

Form 199	Noncash Contributions, Gifts, Grants and Similar Amounts Paid	Statement	1
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Activity Classification: Grants Paid

<u>Name of Donee</u>	<u>Organizational Status</u>	
Various - See Attached Schedule of Grants	Public Charity	
<u>Address of Donee</u>	<u>Relationship</u>	<u>Amount</u>
Various - See Attached Schedule of Grants, Various, CA 99999	None	1,748,500.

<u>Date of Gift</u>	<u>Book Value of Gift</u>	<u>Property Description</u>	<u>Method Used to Determine Book Value</u>	
		Cash	FMV	
			Total for this Activity	1,748,500.
Total included on Form 199, Part II, line 9				<u>1,748,500.</u>

Form 199 Compensation of Officers, Directors and Trustees Statement 2

<u>Name and Address</u>	<u>Title and Average Hrs Worked/Wk</u>	<u>Compensation</u>
George Grant Hoag III 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Vice President/CFO/Directo 8.00	28,000.
Melinda Hoag Smith 2665 Main Street, Ste. 220 Santa Monica, CA 90405	President/CEO/Director 12.00	36,000.
Gwyn P. Parry 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Director 2.00	3,000.
Michael B. Sedgwick 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Treasurer 10.00	30,400.
Charles W. Smith 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Secretary/Executive Direct 40.00	120,000.
Michael D. Stephens 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Director 2.00	3,000.
John L. Curci 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Director 2.00	3,000.
John G. Ebey 2665 Main Street, Ste. 220 Santa Monica, CA 90405	Director 2.00	3,000.
Total to Form 199, Part II, line 11		<hr/> 226,400. <hr/>

Form 199 Other Expenses Statement 3

<u>Description</u>	<u>Amount</u>
Pension plans, employee benefits	18,411.
Other professional fees	213,075.
Insurance expense	5,955.
Dues and subscription	8,400.
Telephone expense	2,546.

Office expense	5,799.
Total to Form 199, Part II, line 17	254,186.

Form 199	Other Investments	Statement	4
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Description	Beg. of Year	End of Year
REIT	5,099,379.	5,329,898.
Mutual Funds-see attached schedule	57,368,658.	53,941,147.
Total to Form 199, Schedule L, line 9	62,468,037.	59,271,045.

Form 199	Fund Balances	Statement	5
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Description	Beg. of Year	End of Year
Unrestricted Assets	58,571,815.	59,463,017.
Total to Form 199, Schedule L, line 21	58,571,815.	59,463,017.

Voucher at bottom of page.

DO NOT MAIL A PAPER COPY OF THE CORPORATE OR EXEMPT ORGANIZATION TAX RETURN WITH THE PAYMENT VOUCHER.
If the amount of payment is zero, do not mail this voucher.

WHERE TO FILE: Using black or blue ink, make check or money order payable to the "Franchise Tax Board." Write the corporation number or FEIN and "2016 FTB 3586" on the check or money order. Detach voucher below. Enclose, but **do not** staple, payment with voucher and mail to:
**FRANCHISE TAX BOARD
PO BOX 942857
SACRAMENTO CA 94257-0531**
Make all checks or money orders payable in U.S. dollars and drawn against a U.S. financial institution.

WHEN TO FILE: **Corporations - File and Pay by the 15th day of the 4th month following the close of the taxable year.**
S corporations - File and Pay by the 15th day of the 3rd month following the close of the taxable year.
Exempt organizations - File and Pay by the 15th day of the 5th month following the close of the taxable year.
When the due date falls on a weekend or holiday, the deadline to file and pay without penalty is extended to the next business day.
Due to the federal Emancipation Day holiday observed on April 17, 2017, tax returns filed and payments mailed or submitted on April 18, 2017, will be considered timely.

ONLINE SERVICES: Corporations can make payments online with Web Pay for Businesses. Corporations can make an immediate payment or schedule payments up to a year in advance. Go to ftb.ca.gov for more information.

639035 12-08-16

--- DETACH HERE --- IF NO PAYMENT IS DUE, DO NOT MAIL THIS VOUCHER --- DETACH HERE ---

CAUTION: You may be required to pay electronically, see instructions.

TAXABLE YEAR **2016** **Payment Voucher for Corporations and Exempt Organizations e-filed Returns**

CALIFORNIA FORM **3586 (e-file)**

0000000 GEOR 95-6006885 0183116 16 FORM 3
TYB 01-01-2016 TYE 12-31-2016
GEORGE HOAG FAMILY FOUNDATION

2665 MAIN STREET SUITE 220
SANTA MONICA CA 90405

(310) 664-1358

Amount of Payment 10.

TAXABLE YEAR
2016

California e-file Return Authorization for Exempt Organizations

FORM
8453-EO

Exempt Organization name	Identifying number
GEORGE HOAG FAMILY FOUNDATION	95-6006885

Part I Electronic Return Information (whole dollars only)

1 Total gross receipts (Form 199, line 4)	11,647,429.00
2 Total gross income (Form 199, line 8)	2,596,155.00
3 Total expenses and disbursements (Form 199, line 9)	2,374,708.00

Part II Settle Your Account Electronically for Taxable Year 2016

4 <input type="checkbox"/> Electronic funds withdrawal	4a Amount	4b Withdrawal date (mm/dd/yyyy)
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Part III Banking Information (Have you verified the exempt organization's banking information?)

5 Routing number _____	7 Type of account: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
6 Account number _____	

Part IV Declaration of Officer

I authorize the exempt organization's account to be settled as designated in Part II. If I check Part II, Box 4, I authorize an electronic funds withdrawal for the amount listed on line 4a.

Under penalties of perjury, I declare that I am an officer of the above exempt organization and that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider and the amounts in Part I above agree with the amounts on the corresponding lines of the exempt organization's 2016 California electronic return. To the best of my knowledge and belief, the exempt organization's return is true, correct, and complete. If the exempt organization is filing a balance due return, I understand that if the Franchise Tax Board (FTB) does not receive full and timely payment of the exempt organization's fee liability, the exempt organization will remain liable for the fee liability and all applicable interest and penalties. I authorize the exempt organization return and accompanying schedules and statements to be transmitted to the FTB by the ERO, transmitter, or intermediate service provider. **If the processing of the exempt organization's return or refund is delayed, I authorize the FTB to disclose to the ERO or intermediate service provider the reason(s) for the delay.**

Sign Here	▶ _____	_____	▶ SECRETARY
	Signature of officer	Date	Title

Part V Declaration of Electronic Return Originator (ERO) and Paid Preparer.

I declare that I have reviewed the above exempt organization's return and that the entries on form FTB 8453-EO are complete and correct to the best of my knowledge. (If I am only an intermediate service provider, I understand that I am not responsible for reviewing the exempt organization's return. I declare, however, that form FTB 8453-EO accurately reflects the data on the return.) I have obtained the organization officer's signature on form FTB 8453-EO before transmitting this return to the FTB; I have provided the organization officer with a copy of all forms and information that I will file with the FTB, and I have followed all other requirements described in FTB Pub. 1345, 2016 e-file Handbook for Authorized e-file Providers. I will keep form FTB 8453-EO on file for **four** years from the due date of the return or **four** years from the date the exempt organization return is filed, whichever is later, and I will make a copy available to the FTB upon request. If I am also the paid preparer, under penalties of perjury, I declare that I have examined the above exempt organization's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I make this declaration based on all information of which I have knowledge.

ERO	ERO's signature	Date	Check if also paid preparer <input checked="" type="checkbox"/>	Check if self-employed <input type="checkbox"/>	ERO's PTIN
Must Sign	Firm's name (or yours if self-employed) and address	08/01/17			P00188465
	SEDGWICK & COMPANY				FEIN 95-4051410
	11601 WILSHIRE BOULEVARD, SUITE 500				
	LOS ANGELES, CA				ZIP code 90025

Under penalties of perjury, I declare that I have examined the above organization's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I make this declaration based on all information of which I have knowledge.

Paid Preparer	Paid preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Paid preparer's PTIN
Must Sign	Firm's name (or yours if self-employed) and address			
				FEIN
				ZIP code

MAIL TO:
 Registry of Charitable Trusts
 P.O. Box 903447
 Sacramento, CA 94203-4470
 Telephone: (916) 445-2021

WEB SITE ADDRESS:
<http://ag.ca.gov/charities/>

**ANNUAL
 REGISTRATION RENEWAL FEE REPORT
 TO ATTORNEY GENERAL OF CALIFORNIA**

Sections 12586 and 12587, California Government Code
 11 Cal. Code Regs. sections 301-307, 311 and 312

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties as defined in Government Code section 12586.1. IRS extensions will be honored.

State Charity Registration Number: CT <u>01124</u> GEORGE HOAG FAMILY FOUNDATION <small>Name of Organization</small> <u>2665 MAIN STREET, SUITE 220</u> <small>Address (Number and Street)</small> <u>SANTA MONICA, CA 90405</u> <small>City or Town, State and ZIP Code</small>	Check if: <input type="checkbox"/> Change of address <input type="checkbox"/> Amended report Corporate or Organization No. <u>C0183116</u> Federal Employer I.D. No. <u>95-6006885</u>
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ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, 311 and 312)
 Make Check Payable to Attorney General's Registry of Charitable Trusts

Gross Annual Revenue	Fee	Gross Annual Revenue	Fee	Gross Annual Revenue	Fee
Less than \$25,000	0	Between \$100,001 and \$250,000	\$50	Between \$1,000,001 and \$10 million	\$150
Between \$25,000 and \$100,000	\$25	Between \$250,001 and \$1 million	\$75	Between \$10,000,001 and \$50 million	\$225
				Greater than \$50 million	\$300

PART A - ACTIVITIES

For your most recent full accounting period (beginning 01/01/2016 ending 12/31/2016) list:
 Gross annual revenue \$ 2,596,155. Total assets \$ 62,463,017.

PART B - STATEMENTS REGARDING ORGANIZATION DURING THE PERIOD OF THIS REPORT

Note: If you answer "yes" to any of the questions below, you must attach a separate sheet providing an explanation and details for each "yes" response. Please review RRF-1 instructions for information required.

	Yes	No
1. During this reporting period, were there any contracts, loans, leases or other financial transactions between the organization and any officer, director or trustee thereof either directly or with an entity in which any such officer, director or trustee had any financial interest?		X
2. During this reporting period, was there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds?		X
3. During this reporting period, did non-program expenditures exceed 50% of gross revenues?		X
4. During this reporting period, were any organization funds used to pay any penalty, fine or judgment? If you filed a Form 4720 with the Internal Revenue Service, attach a copy.		X
5. During this reporting period, were the services of a commercial fundraiser or fundraising counsel for charitable purposes used? If "yes," provide an attachment listing the name, address, and telephone number of the service provider.		X
6. During this reporting period, did the organization receive any governmental funding? If so, provide an attachment listing the name of the agency, mailing address, contact person, and telephone number.		X
7. During this reporting period, did the organization hold a raffle for charitable purposes? If "yes," provide an attachment indicating the number of raffles and the date(s) they occurred.		X
8. Does the organization conduct a vehicle donation program? If "yes," provide an attachment indicating whether the program is operated by the charity or whether the organization contracts with a commercial fundraiser for charitable purposes.		X
9. Did your organization have prepared an audited financial statement in accordance with generally accepted accounting principles for this reporting period?	X	

Organization's area code and telephone number (310) 664-1358

Organization's e-mail address ADMIN@HOAGFOUNDATION.ORG

I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, it is true, correct and complete.

CHARLES W. SMITH

SECRETARY

Signature of authorized officer

Printed Name

Title

Date

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May 2016 Grants

1.	5Cities Homeless Coalition P.O. Box 558 Grover Beach, CA 93483	\$15,000	Funds will be used to support the recuperative care program, which provides individuals in need with short term respite care following hospital discharge as well as detox services.
2.	All-American Boys Chorus P.O. Box 1527 Costa Mesa, CA 92628	\$20,000	These funds will be used towards renovations, data/network connections and additional expenses related the relocation of AABC.
3.	Amazing Surf Adventures P.O. Box 1581 San Luis Obispo, CA 93406	\$15,000	In support of Operation Surf 4 Veterans which provides a strategy of sustained recovery through physical activity and mentorship.
4.	American Red Cross Orange County 601 North Golden Circle Drive Santa Ana, CA 92705	\$20,000	In support of the Disaster Cycle Services program, which helps Orange County residents prepare for, respond to and recover from disasters.
5.	Aviva Family and Children's Services 7120 Franklin Avenue Los Angeles, CA 90046	\$30,000	Funds will be used towards the purchase of and eight passenger minivan which will provide transportation for the youth living in the residential treatment center.
6.	Boys and Girls Club of Stanton 11050 Cedar Street Stanton, CA 90680	\$15,000	Funding will provide membership scholarships and transportation for underserved youth.
7.	CASA of Orange County 1505 E. 17th Street, Suite 214 Santa Ana, CA 92705	\$15,000	Operational support towards providing abused children and teens with mentoring and objective advocacy in court.
8.	Casa Teresa P.O. Box 429 Orange, CA 92856	\$15,000	Core support of Casa Teresa's shelter, counseling and educational programs for homeless pregnant women.
9.	Child S.H.A.R.E. 1544 West Glenoaks Blvd. Glendale, CA 91201	\$15,000	Funds will be used towards the Recruitment Program, which recruits and secures foster families for children in need throughout Los Angeles County.
10.	Children Today P.O. Box 16004 Long Beach, CA 90806	\$10,000	Funds will provide childcare and supportive services for children and families experiencing homelessness or involved in the child welfare system in Long Beach.

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11.	Children's Dental Health Clinic 455 East Columbia Street, Suite 32 Long Beach, CA 90806	\$20,000	Funds will underwrite the cost of dental treatment under IV sedation for underserved children with special needs and/or complex medical considerations.
12.	Children's Institute 2121 West Temple Street Los Angeles, CA 90026	\$20,000	In support of the Starting Over Fund which assists families in crisis with emergency relocation.
13.	City of Hope 1500 E. Duarte Road Duarte, CA 91010	\$60,000	Funding will support Dr. Guido Marcucci's laboratory investigations and clinical trial in therapies for leukemia.
14.	Families Forward 8 Thomas Irvine, CA 92618	\$25,000	In support of the Families Forward Transitional Housing Program, which provides homeless and at-risk families with housing and supportive services.
15.	Food Forward 7412 Fulton Avenue, #3 North Hollywood, CA 91605	\$10,000	Operational support towards obtaining produce to benefit local hunger relief programs in Los Angeles and Ventura Counties.
16.	The Foodbank of Southern California 1444 San Francisco Avenue Long Beach, CA 90813	\$29,000	Funds will be used towards the purchase of a pallet stacker forklift.
17.	Habitat for Humanity of Orange County 2200 Ritchey Street Santa Ana, CA 92705	\$15,000	Funding will be used towards providing an affordable energy efficient home to a qualified veteran family in Fullerton.
18.	Harvest Home 2118 Wilshire Blvd., PMB358 Santa Monica, CA 90403	\$10,000	Operational support of Harvest Home which provides shelter and comprehensive programs for homeless pregnant young women in West Los Angeles.
19.	Hope of the Valley P.O. Box 7609 Mission Hills, CA 91346	\$20,000	In support of HOPE's Recuperative Care Center, which provides homeless individuals with shelter and medical assistance following hospitalization.
20.	Illumination Foundation 2691 Richter Avenue, Suite 107 Irvine, CA 92606	\$15,000	In support of the Mobile Health Outreach program, which provides free medical care, vision care and social services to homeless and unstably housed families and individuals throughout Orange County.

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21.	The John Henry Foundation 403 N. Susan Street Santa Ana, CA 92703	\$20,000	Funds will be used towards the purchase of furnishing for the newly expanded treatment and long term care facility for adults with severe mental illness.
22.	Los Angeles Regional Food Bank 1734 E. 41st Street Los Angeles, CA 90058	\$25,000	Operational support of the Foodbank to assist in acquiring, storing, transporting and distributing food to those in need.
23.	Mar Vista Family Center 5075 S. Slauson Avenue Culver City, CA 90230	\$15,000	Operational support of Mar Vista Family Center's Early Childhood Education, Youth and Community Programs for low income families.
24.	New Horizons 15725 Parthenia Street North Hills, CA 91343	\$15,000	Funds will support the Monarch Mobile Day Program, which provides educational, social and vocational activities to home-bound individuals with special needs.
25.	Pathways to Independence P.O. Box 43 Los Alamitos, CA 90720	\$20,000	Funding will support housing, medical care, education, dental care and transportation assistance for young abused women.
26.	Project Dignity 12020 Chapman Avenue, PMB #257 Gardena Grove, CA 92840	\$10,000	Funds will be used towards the Feed the Need program, providing meals to families in need via food pantry, motel delivery and children's programs.
27.	Project Hope Alliance 1954 Placentia Avenue, Suite 202 Costa Mesa, CA 92627	\$15,000	In support of the Family Stability Program, which transitions homeless children and their families out of motels into permanent housing.
28.	Proyecto Pastoral at Dolores Mission 135 N. Mission Road Los Angeles, CA 90033	\$10,000	In support of the Guadalupe Homeless Project, which provides shelter, meals and supportive services to underserved men and women.
29.	Ronald McDonald House Charities Southern California 4560 Fountain Avenue Los Angeles, CA 90029	\$10,000	In support of the Los Angeles Ronald McDonald House Meals of Love program, which provides meals to the families staying in the house.
30.	School on Wheels, Inc. P.O. Box 23371 Ventura, CA 93002	\$15,000	Funding will be used towards the expansion of the tutoring programs for homeless children and increasing the number of volunteer tutors.

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31.	Seneca Orange County 18302 Irvine Blvd., #300 Tustin, CA 92780	\$20,000	Operational support of Seneca OC's adoption, family and therapeutic services.
32.	St. Anne's 155 N. Occidental Blvd. Los Angeles, CA 90026	\$20,000	In support of St. Anne's residential treatment program, which provides pregnant and parenting girls age 13 to 18 (referred by the foster care and juvenile probation systems) with housing, counseling and other services.
33.	St. Barnabas Senior Services 675 S. Carondelet Street Los Angeles, CA 90057	\$25,000	In support of the Nutrition Program, which provides food, both home delivered and community center meals, for low income older adults in Los Angeles.
34.	St. John's Well Child & Family Center 808 W. 58th Street Los Angeles, CA 90037	\$20,000	Funds will underwrite the salary of a Homeless Services Case Manager who will be providing care coordination for homeless individuals with HIV, Hepatitis C or substance abuse issues.
35.	Su Casa 3840 Woodruff Avenue, Suite 203 Long Beach, CA 90808	\$10,000	Operational support of Su Casa's programs and services, which provide domestic violence victims with assistance through emergency and transitional shelter.
36.	Sunrise Community Outreach 2105 Beverly Boulevard, Suite 219 Los Angeles, CA 90057	\$10,000	Funding will support the Domestic Violence Tattoo Removal Project which provides services to domestic violence and trafficking survivors.
37.	Taller San Jose Hope Builders 801 North Broadway Santa Ana, CA 92701	\$20,000	In support of the Hope Builder's Healthcare Program, which provides low income at risk young adults with the training required to become employed in the health field.
38.	Therapeutic Living Centers for the Blind 7915 Lindley Avenue Reseda, CA 91335	\$20,000	In support of TLC's Early Intervention Program which provides supportive services to children ages 0-5 who are visually impaired and developmentally disabled.

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39.	UCLA Health, Operation Mend 924 Westwood Blvd., Suite 400, Mailcode: 738546 Los Angeles, CA 90095	\$50,000	In support of Operation Mend which combines military resources and UCLA Health system to provide physical and psychological rehabilitation to post 9/11 service men and women.
40.	Westside Family Health Center 1711 Ocean Park Blvd. Santa Monica, CA 90405	\$15,000	Funding will be used towards healthcare and health education services for low-income and uninsured individuals.
41.	Westside Infant-Family Network 5721 W. Slauson Avenue, Suite 200 Culver City, CA 90230	\$20,000	Funds will be used to provide mental health services and intensive case management to at risk families with young children (0-3).
42.	Hoag Hospital Foundation 330 Placentia Avenue, Suite 100 Newport Beach, CA 92663	\$450,000	In support of the Center for Healthy Living.
43.	OPCC 1453 16th Street Santa Monica, CA 90404	\$50,000	Capital support of the Here For Good campaign, which will expand programs, strengthen infrastructure and create additional housing for vulnerable individuals.
44.	All-American Boys Chorus P.O. Box 1527 Costa Mesa, CA 92628	\$20,000	These funds will be used towards renovations, data/network connections and additional expenses related the relocation of AABC.
45.	CAPSLO Adult Day Center P.O. Box 2384 Paso Robles, CA 93446	\$5,000	Funds will be used towards the purchase of an electric lift recliners and additional institutional chairs
46.	The Giving Spirit 11693 San Vicente Blvd., #113 Los Angeles, CA 90049	\$2,500	Funding will be used to purchase items for The Giving Spirit's survival kits.
47.	Laguna Beach Community Clinic 362 Third Street Laguna Beach, CA 92651	\$10,000	Capacity building grant towards board development and improving their capacity to fund raise through Anneberg's Alchemy program
		\$1,316,500	

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1.	AbilityFirst 1300 East Green Street, Pasadena, CA 91106	\$15,000	In support of the Mier Center which provides after school programs and all day independence and skill developing programs for children and adults with development disabilities.
2.	American Family Housing 15161 Jackson Street, Midway City, CA 92655	\$20,000	Funds will be used towards the multi-service center which provides transitional housing and respite care for homeless individuals.
3.	American Red Cross Los Angeles Region 11355 Ohio Avenue, Los Angeles, CA 90025	\$20,000	In support of the American Red Cross Los Angeles Region's Disaster Cycle Services program, specifically towards the wildfire response efforts.
4.	Assistance League of Los Angeles 826 Cole Avenue, Los Angeles, CA 90038	\$15,000	Funds will be used toward the purchase of an Operation School Bell on Wheels trailer, which provides clothing, school essentials and basic need items to underserved students through out Los Angeles.
5.	Bonner Community Food Bank 1707 Culvers Dr., Sandpoint, ID 83864	\$10,000	Funds will be used toward the purchase of food that will be distributed to low income and work force families in crisis.
6.	Boys and Girls Club of Santa Ana 250 N. Golden Circle, #104, Santa Ana, CA 92705	\$15,000	In support of the IMPACT program which provides children with age specific academic support, fitness and enrichment opportunities.
7.	CASA of Los Angeles 201 Centre Plaza Drive, Suite 1100, Monterey Park, CA 91754	\$30,000	Operational support of CASA which provides training of advocates for abused and neglected foster youth in Los Angeles County.
8.	Children's Burn Foundation 500 Van Nuys Blvd., Suite 210, Sherman Oaks, CA 91403	\$15,000	Funding will support the Full Recovery Program, which provides severely burned children with medical care, psychosocial support and family emergency assistance.
9.	The CLARE Foundation 909 Pico Blvd., Santa Monica, CA 90405	\$25,000	Funds will be used towards operational support of CLARE's detoxification services, as well as their outpatient and residential treatment programs for underserved and uninsured individuals.

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10.	Downtown Women's Center 442 S. San Pedro Street, Los Angeles, CA 90013	\$30,000	In support of the Basic Needs and Resources Program which provides meals, showers, clothing and case management to chronically homeless and low-income women.
11.	Eisner Pediatric & Family Medical Center 1530 South Olive Street, Los Angeles, CA 90015	\$25,000	In support of Eisner's portable dental clinic which provides children in South Los Angeles schools with dental care and education.
12.	El Camino Homeless Organization 6370 Atascadero Ave., Atascadero, CA 93422	\$20,000	Operational support of the El Camino Homeless Organization's shelter programs, specifically funding additional case management hours.
13.	El Viento P.O. Box 3897, Huntington Beach, CA 92605	\$15,000	Funds will be used to provide low-income children and teens, residing in Oak View Community, with access to higher education through tutoring and enrichment activities.
14.	French Hospital Medical Center Foundation 1911 Johnson Avenue, San Luis Obispo, CA 93401	\$20,000	In support of the Homeless Patient Support Program, which provides case management and financial assistance towards shelter, transportation, medication and other basic needs following hospital discharge.
15.	Grandparents As Parents 22048 Sherman Way, #217, Canoga Park, CA 91303	\$10,000	Funds will be used to provide food cards to disadvantaged kinship families experiencing food insecurity.
16.	Greater Los Angeles Zoo Associations 5333 Zoo Drive, Los Angeles, CA 90027	\$12,000	Funding will complete the purchase of portable digital x-ray equipment that will aid the veterinary care of the animals.
17.	Lamp Community 526 S. San Pedro Street, Los Angeles, CA 90013	\$45,000	Core operating support towards an integrated model of physical health, mental health and housing for homeless individuals on Skid Row.
18.	Lifewater International P.O. Box 3131, San Luis Obispo, CA 93403	\$20,000	Funding will be used towards providing safe water systems, sanitation and hygiene in four villages in Ethiopia.

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19.	Los Angeles Youth Network 1853 Taft Avenue, Los Angeles, CA 90028	\$20,000	General operating costs related to LAYN's emergency shelter, transitional living and group homes for at-risk homeless youth ages 12-17.
20.	Mariposa Women and Family Center 812 W. Town and Country Road, Orange, CA 92868	\$15,000	In support of the Community Counseling program, which provides workforce development, mental health and substance abuse counseling for adults and academic support and counseling for children.
21.	Mercy House Living Centers P.O. Box 1905, Santa Ana, CA 92702	\$10,000	In support of renovations and furniture items for Regina House, a transitional shelter for homeless mothers and their children in Orange County.
22.	MOMS Orange County 1128 W. Santa Ana Blvd., Santa Ana, CA 92703	\$20,000	Core operating support towards providing women access to prenatal care, health screenings and education, and referral services.
23.	New Directions for Women 2607 Willo Lane, Costa Mesa, CA 92627	\$25,000	Operational support of the residential treatment program for, women with children, suffering from alcoholism and/or chemical dependency.
24.	Northridge Hospital Foundation 18300 Roscoe Blvd., Northridge, CA 91328	\$20,000	In support of the Center for Assault Treatment Services program which provides evidence collection and no cost clinical treatment for victims of sexual assault and domestic violence.
25.	Olive Crest 2130 E. Fourth Street, Suite 200, Santa Ana, CA 92705	\$20,000	In support of Project Independence which assists emancipated and transitioning foster age youth with shelter, life skills education and supportive services.
26.	Orange County Conservation Corps 1853 N. Raymond Avenue, Anaheim, CA 92801	\$10,000	In support of OCCC's job training, education and certification programs, case management and supportive services for low-income young adults.
27.	The Painted Turtle 1300 4th Street, Suite 300, Santa Monica, CA 90401	\$15,000	Funds will be used towards week-long medical specialty summer camp sessions and year round family programs for California children dealing with serious illnesses.

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28.	Pathways of Hope P.O. Box 6326, Fullerton, CA 92834	\$15,000	Operating support for three on-campus housing programs, primarily directed toward families headed by single mothers.
29.	Providence Speech and Hearing Center 1301 Providence Avenue, Orange, CA 92868	\$75,000	Funding will support of the expansion of the Fall Prevention and Balance Center and will be used towards the purchase of a rotary chair for diagnostic evaluations.
30.	The Salvation Army Southern California Divisional Headquarters 180 East Ocean Blvd, Suite 500, Long Beach, CA 90802	\$25,000	Operational support of the Bell Shelter, which provides emergency shelter, transitional housing and an enhanced transitional housing with substance abuse recovery program.
31.	Sanctuary of Hope P.O. Box 431038, Los Angeles, CA 90043	\$10,000	Funding will be used towards housing and supportive services for transitional age youth.
32.	Second Harvest Food Bank 8014 Marine Way, Irvine, CA 92618	\$25,000	In support of the Farm to Family program which provides fresh produce, through partnering with farming companies and packaging plants, to low income individuals and families.
33.	South County Outreach 7 Whatney, Suite B, Irvine, CA 92618	\$10,000	Funding to support the Homeless Prevention Program, which provides rental assistance funds to at-risk Orange County residents.
34.	St. Francis Center 1835 S. Hope Street, Los Angeles, CA 90015	\$15,000	In support of the Family Well Being program, which provides supplemental food to low-income individuals and families residing in Downtown and South Los Angeles.
35.	Step Up on Second 1460 4th Street, Suite 205, Santa Monica, CA 90401	\$75,000	In support of the Housing First Program for Veterans, which will provide housing and supportive services for 400 homeless veterans.
36.	Thomas House Family Shelter P.O. Box 2737, Garden Grove, CA 92841	\$15,000	Programmatic support of the transitional shelter program and supportive services for homeless and at-risk families with children.

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37.	Westside Food Bank 1710 22nd Street, Santa Monica, CA 90404	\$25,000	Funds will be used towards the purchase of food to be distributed to individuals and families in need on the Westside of Los Angeles.
38.	Women's Transitional Living Center P.O. Box 916, Fullerton, CA 92832	\$15,000	In support of the Extended Housing Programs, which provides victims of domestic violence with bridge and transitional housing and services.
39.	WomenShelter of Long Beach P.O. Box 32017, Long Beach, CA 90832	\$5,000	Funds will support the Children and Youth Services Program, which provides children of domestic violence with counseling and support services.
40.	Hoag Hospital Foundation 330 Placentia Avenue, Suite 100 Newport Beach, CA 92663	\$550,000	In support of the Center for Healthy Living.
41.	Arroyo Grande Community Hospital Foundation 345 South Halcyon Road Arroyo Grande, CA 93420	\$5,000	Funds will be used towards the Emergency Department expansion and renovation.
42.	Cambodian Family 1626 E. 4th Street Santa Ana, CA 92701	\$5,000	Operational support of The Cambodian Family agency.
43.	Camp Del Corazon 11615 Hesby Street North Hollywood, CA 91601	\$5,000	Funding will be used towards the general operating costs of Camp del Corazon's summer camp program for children with heart disease.
44.	Foundation for the Performing Arts Center P.O. Box 1137 San Luis Obispo, CA 93406	\$10,000	In support of the Performing Arts Center's School Matinee Program.
45.	Girls Inc. 1815 Anaheim Avenue Costa Mesa, CA 92627	\$5,000	Operational support of Girls Inc. programming.
46.	The Giving Spirit 11693 San Vicente Blvd., #113 Los Angeles, CA 90049	\$2,500	Funding will be used towards the purchase of items for The Giving Spirit's survival kits/items for homeless individuals.

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47.	Honor Flight P.O. Box 1750 Paso Robles, CA 93447	\$10,000	In support of the Tour of Honor program for veterans.
48.	Meals on Wheels West 1823-A Michigan Avenue Santa Monica, CA 90404	\$5,000	Funds will be used towards operating costs for Meals on Wheels West's meal delivery program
49.	New Directions for Veterans P.O. Box 25536 C/O USPS 11420 Santa Monica Blvd. Los Angeles, CA 90025	\$5,000	Funding to be used towards the purchase of locking nightstands for the transitional housing facilities at New Directions.
50.	Oak View Renewal Partnership P.O. Box 3476 Huntington Beach, CA 92605	\$20,000	Operating support of Oak View Renewal Partnership.
51.	OPCC 1453 16th Street Santa Monica, CA 90404	\$5,000	Funding will be used towards general operation costs of OPCC.
52.	Promises Foundation P.O. Box 662087 Los Angeles, CA 90066	\$2,500	Funds will be used towards holiday meals and family support for the residents of Miriam's House.
53.	Someone Care Soup Kitchen P.O. Box 11267 Costa Mesa, CA 92627	\$5,000	Operational support of Someone Cares Soup Kitchen.
54.	UCLA Medical Center – Santa Monica 10945 Le Conte Avenue, Suite 3132 Los Angeles, CA 90095	\$5,000	In support of magnet training for nurses from UCLA Medical Center, Santa Monica.
55.	Union Rescue Mission 545 South San Pedro Street Los Angeles, CA 90013	\$10,000	Funds will assist in offsetting the increased need to provide services for women and children at the Union Rescue Mission.
56.	Women's Transitional Living Center P.O. Box 916 Fullerton, CA 92832	\$5,000	Funding will be used towards updating the children's area with new learning tools, books and furnishings.
		\$1,482,000	